

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Strategic Value Master Fund, Ltd.

Name of Transferee

UBS AG London Branch

Name of Transferor

Name and Address where notices to transferee should be sent:

c/o Strategic Value Partners LLC  
100 West Putnam Avenue  
Greenwich, CT 06830, USA  
Attn: Marc Sileo

Court Claim # (if known): 16022

Amount of Claim as Filed: \$3,707,645.53

Amount of Claim Transferred: \$2,952,612.21  
(79.635773865% of amount of claim as filed)

Date Claim Filed: 9/18/2009

Debtor: Lehman Brothers Holdings Inc.

Phone: 203-618-3574

Last Four Digits of Acct #: \_\_\_\_\_

Phone: +44 (0) 20 7568 5566

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**JAMES L. VARLEY**  
**AUTHORIZED SIGNATURE**

By: \_\_\_\_\_  
By: Strategic Value Partners, LLC, Its Investment Manager  
Transferee/Transferee's Agent

Date: 3-Feb-2011

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.